



FRIDAY

# MORNING REPORT

Have Good Trading Day



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	38336.76	51.01	0.13%
Nifty 50	11582.75	11.85	0.10%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.84	0.46
HDFCBANK	99.17	-1.76
ICICIBK	9.52	-1.14
INFY	20.38	-0.59
TATA MOTOR	18.18	-4.06
WIPRO	5.05	-0.98

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	433
DII's Eq (Provisional)	142
FIIs Index Future	358
FIIs Index Options	947
FIIs Stock Future	5
FIIs Stock Options	-30

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.0656
EURO	81.0486
YEN 100	63.2100
GBP	90.2576

### TOP STORY

- **Music Broadcast:** Board considered resignation of Abraham Thomas from post of CEO and appointment of Ashit Kukian to take over as CEO.
- **SREI Infrastructure Finance:** Subsidiary Quippo Oil & Gas Infrastructure proposes to sell 2,600 equity shares, constituting 26 percent shareholding in company's step down subsidiary Quippo Drilling International to an overseas entity. Quippo Drilling International is a subsidiary of Quippo Oil & Gas Infrastructure.
- **CG Power** board recommended appointment of M/s SRBC & Co & M/s KK Mankeshwar as joint statutory auditor
- **Aditya Vision:** One of company's existing Showroom at Zero Mile, Patna, Bihar has been temporarily shut down due to government order
- **Indianivesh** bought 1,29,790 shares of **Liberty Shoes** at Rs 217.55 per share on the NSE.
- **Vivimed Labs** in board meet on August 23 considered sale of specialty chemical business for consideration not less than Rs 275 crore to Vivimed Specialty Chemicals UK
- **Kajaria Ceramics** clarified that unable to comment on the significant increase in the volume of the Company's security across Exchanges

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25656.98	-76.62	-0.30%
Nasdaq	7878.46	-10.64	-0.13%
Nikkei	22486.2	75.38	0.34%
HANG SENG INDEX	27623.92	-166.54	-0.60%
SGX NIFTY	11569.00	-39.00	-0.36%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	74.94	0.28%
NATURAL GAS	2.972	0.27%
GOLD	1192.7	-0.11%
SILVER	14.51	-0.22%
COPPER	2.6475	-0.26%

### WORLD EVENTS

**USD** : Core Durable Goods Orders m/m  
: Durable Goods Orders m/m  
: MPC Member Haldane Speaks  
: Fed Chair Powell Speaks

### RESULTS TODAY

- LIC Housing Finance
- MAS Financial
- Pratibha Industries
- Sundaram Finance



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 51.01 points or 0.13% to settle at 38,336.76, its record closing high. The index rose 201.88 points, or 0.53% at the day's high of 38,487.63. The index fell 58.39 points, or 0.15% at the day's low of 38,227.36.

The Nifty 50 index rose 11.85 points or 0.10% to settle at 11,582.75, its record closing high. The index rose 49.80 points, or 0.43% at the day's high of 11,620.70. The index fell 24.20 points, or 0.21% at the day's low of 11,546.70.

The S&P BSE Mid-Cap index rose 0.20%, outperforming the Sensex. The S&P BSE Small-Cap index fell 0.14%, underperforming the Sensex.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1217 shares rose and 1502 shares fell. A total of 176 shares were unchanged.

Nifty likely to trade in the range of 11475-11700

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11583	11546	11509	11472	11620	11657	11694
USDINR	70.198	70.112	70.019	69.933	70.291	70.377	70.470



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DEEP	FESTINO VINCOM LIMITED	B	75,000	41.29
GBLIL	MANOJ CHHAGANLAL RATHOD	S	28,491	32.4
INDRENEW	JAYESH D SHAH	S	44,602	19.59
MGL	BG ASIA PACIFIC HOLDINGS PTE LIMITED	S	1,328,855	854.54
RATNABHUMI	BEELINE BROKING LIMITED	B	102,000	57.95

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADFFOODS	ADF FOODS LIMITED	BUY	119682	249.87
LIBERTSHOE	INDIANIVESH LIMITED	BUY	129790	217.55
RELIABLE	PANESAR AJAY KUMAR	BUY	72000	63.81
BANSAL	SHAH C JAGRUTIBEN	BUY	40000	119.7
GOACARBON	AJO EMERGING MARKETS SMALL-CAP MASTER FUND LTD.	BUY	49905	793.51

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Jain Irrigation, Raymond
- **Out Of Ban:** NONE

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	385	376	368	381	389	394
ASIAN PAINT	1395	1386	1378	1399	1408	1420
AXIS BANK	632	625	619	635	641	651
BAJAJ-AUTO	2686	2661	2635	2700	2725	2765
BAJAJ FINSV	7092	7050	7008	7117	7160	7227
BHARTIARTL	370	366	363	372	375	380
BPCL	358	353	349	361	366	374
CIPLA	658	652	646	659	664	671
COALINDIA	289	286	283	290	293	297
DRREDDY	2464	2419	2375	2470	2514	2565
EICHERMOT	28767	28476	28186	28651	28941	29116
GAIL	384	380	376	383	387	390
GRASIM	1046	1034	1023	1051	1062	1079
HCLTECH	1026	1014	1003	1021	1033	1039
HDFC	1906	1886	1866	1921	1941	1975
HDFCBANK	2080	2069	2058	2088	2099	2118
HEROMOTOCO	3285	3255	3225	3295	3325	3365
HINDALCO	221	218	215	222	226	230
HINDPETRO	260	257	254	261	264	269
HINDUNILVR	1773	1759	1745	1771	1785	1797
IBULHSGFIN	1274	1261	1249	1276	1288	1302
ICICIBANK	337	335	333	337	339	341
INDUSINDBK	1957	1948	1938	1962	1971	1986
INFRATEL	284	281	278	286	289	294
INFY	1397	1388	1379	1395	1404	1411
IOC	153	151	148	154	157	160
ITC	312	307	303	312	316	321
KOTAKBANK	1248	1236	1224	1250	1262	1276
LT	1352	1326	1300	1345	1371	1390
LUPIN	903	890	876	904	917	932
M&M	963	955	947	962	971	978
MARUTI	9223	9130	9037	9193	9286	9349
NTPC	164	161	158	163	166	168
ONGC	172	170	168	171	173	175
POWERGRID	190	188	186	190	192	193
RELIANCE	1269	1247	1225	1261	1283	1296
SBIN	302	298	294	303	307	311
SUNPHARMA	640	634	629	640	645	651
TATAMOTORS	257	252	248	261	265	274
TATASTEEL	572	566	561	576	581	590
TCS	2035	2024	2013	2031	2042	2049
TECHM	727	711	696	725	740	754
TITAN	912	904	896	915	923	934
ULTRACEMCO	4347	4306	4265	4345	4386	4425
UPL	650	640	630	649	659	668
VEDL	215	212	209	215	218	222
WIPRO	290	288	286	290	292	295
YESBANK	389	383	377	389	395	401
ZEEL	506	501	497	509	513	521





## NSE CIRCULARS

**NSE Download Ref No. : NSCCL/CD/38673:** File format for SPAN Risk Parameter and Portfolio file (pdf)W.e.f. Aug 24, 2018

**NSE Download Ref No. : NSE/CML/38675 :** Listing of further issues of Edelweiss Financial Services Limited, Eicher Motors Limited, Prakash Industries Limited and Thomas Cook (India) Limited (pdf)W.e.f. Aug 24, 2018

**NSE Download Ref No. : NSE/CMTR/38676:** Adjustment of Market Lot for security EMKAYTOOLS in SME Platform (pdf)W.e.f.Sep 24, 2018

**NSE Download Ref No. : NSE/INSP/38670:** Know Your Client Requirements for Foreign Portfolio Investors (FPIs).e.f. Aug 24, 2018

**NSE Download Ref No. : NSE/CML/38667:** Suspension of trading in equity shares Monnet Ispat and Energy Limited (pdf)W.e.f. Aug 24, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
RADICO	24-Aug-18	Dividend- Re 1 Per Share
ALBERTDAVD	24-Aug-18	Dividend- Rs 5.50 Per Share
CAPACITE	24-Aug-18	Dividend Re 1/- Per Share
ORIENTREF	24-Aug-18	Dividend-Rs 2.50 Per Share
CREST	24-Aug-18	Dividend- Re 0.50 Per Share
ICICIBANK	24-Aug-18	Dividend- Rs 1.50 Per Share (Date Revised)
CHAMBLFERT	24-Aug-18	Dividend- Rs 1.90 Per Share
CARERATING	24-Aug-18	Interim Dividend- Rs 6.00 Per Share
JAYBARMARU	27-Aug-18	Dividend- Rs 2.50 Per Share
JBCHEPHARM	27-Aug-18	Dividend Rs 2/- Per Share
TEXRAIL	28-Aug-18	Dividend Re 0.25 Per Share
TEXINFRA	28-Aug-18	Dividend- Re 0.20 Per Share
ENDURANCE	28-Aug-18	Dividend- Rs 4 Per Share (Date Revised)
MAYURUNIQ	28-Aug-18	Interim Dividend- Re 0.50 Per Share
PFIZER	29-Aug-18	Dividend- Rs 20 Per Share
PTC	29-Aug-18	Dividend Rs 4 Per Share
GRANULES	29-Aug-18	Dividend- Re 0.25 Per Share
KHADIM	29-Aug-18	Dividend- Re 1 Per Share
MANGCHEFER	29-Aug-18	Dividend- Re 1 Per Share
APCL	30-Aug-18	Dividend- Rs 2 Per Share
KKCL	30-Aug-18	Dividend- Rs 1.50 Per Share
JKLAKSHMI	30-Aug-18	Dividend Re 0.75 Per Share
GAIL	30-Aug-18	Dividend- Rs 1.44 Per Share
PRECWIRE	30-Aug-18	Dividend- Rs 2.50 Per Share
RPPINFRA	30-Aug-18	Dividend- Re 0.50 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1170/\$1141 & Resistance = \$1222/\$1248.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **Dollar Advances Before Jackson Hole; Stocks Flat: Markets Wrap:** - Stocks edged higher in thin trading as a rally in technology shares lifted U.S. equities, while the dollar gained as investors awaited the pending outcome of the latest trade talks.
- **U.S., China Impose New Tariffs on Each Other as Talks Resume:** - The U.S. and China imposed fresh tariffs on each other's goods in the middle of trade talks aimed at averting the worsening conflict between the world's two biggest economies.
- **Forex - Dollar Higher amid Trump Legal Woes, Trade Concerns:** - The dollar was higher against a currency basket on Thursday as fresh legal issues for U.S. President Donald Trump and an ongoing trade spat between the U.S. and China weighed on market sentiment.
- **EIA reports a smaller-than-expected weekly rise in U.S. natural-gas supplies:** - The U.S. Energy Information Administration reported Thursday that domestic supplies of natural gas rose by 48 billion cubic feet for the week ended August 17. Market consensus had called for a rise in the 50 billion to 55 billion cubic foot range, which would have been roughly in line with the five-year average for this time of year, according to Schneider Electric. Total stocks now stand at 2.435 trillion cubic feet, down 684 billion cubic feet from a year ago, and 599 billion below the five-year average, the government said.
- **Gold Prices Fall Back Below \$1,200 Level as Dollar Bounces:** - Gold prices fell back below the psychologically important \$1,200 level on Thursday,

## TRENDS & OUTLOOK – DATE: 24-Aug- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29194	29401	29620	29860	30136
SILVER (SEPT)	34900	35790	36666	37820	39229

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	401	405	410	417	423
ZINC (Aug)	166.50	170.10	172.65	176.70	180.25
LEAD (Aug)	136.65	139.50	143.55	147.25	150.55
NICKEL (Aug)	884	906	930	957	979

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	4525	4640	4760	4848	4966
NATURAL GAS (Aug)	196	201	207	211	216

### DATA TALKS : TODAY'S ECONOMIC DATA :

Core Durable Goods Orders m/m, Durable Goods Orders m/m, Belgian NBB Business Climate, Fed Chair Powell Speaks, Jackson Hole Symposium.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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